



## **Caroline E. Ellis**

Associate

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### **About Caroline**

Caroline Ellis' practice focuses primarily on joint ventures, general corporate transactions, and public and private capital markets transactions. In addition, she advises clients on Securities and Exchange Commission (SEC) reporting and disclosure obligations and other corporate governance and compliance matters.

Prior to joining Bracewell, Caroline interned in the Aviation & Admiralty Litigation Section of the Department of Justice, Civil Division, Torts Branch, as well as a pro bono intern with Atlanta Legal Aid.

### **Recent Notable Matters**

***Sabalo Energy, LLC*** — sale of Midland Basin assets to Laredo Petroleum Inc. for \$606 million in cash and 2.507 million shares of Laredo's common stock

***Cornerstone Building Brands, Inc.*** — acquisition of Prime Window Systems, LLC

***Veritex Holdings, Inc.*** — underwriters' counsel in offering of \$125 million of subordinated notes

***Equinor*** — \$1.1 billion sale of a 50 percent interest in two US offshore wind development projects to BP, including formation of a partnership to develop and operate the Empire Wind project offshore New York and Beacon Wind project offshore Massachusetts, which together could generate up to 4.4 GW

### **Education**

University of Virginia School of Law, J.D.  
2019

The University of Georgia, B.A.  
2016 – *summa cum laude*

## **Noteworthy**

BL Rankings, *Best Lawyers*, Ones to Watch, Energy Law, 2024

US Department of Justice, Civil Division, Torts Branch, Aviation & Admiralty Litigation Section, Intern

Atlanta Legal Aid, Intern

University of Virginia School of Law, *Virginia Environmental Law Journal*, Managing Board, Articles Editor;  
Virginia Innocence Project; Virginia Environmental Law Forum, Board Member and Speaker Coordinator

## **Bar Admissions**

Texas